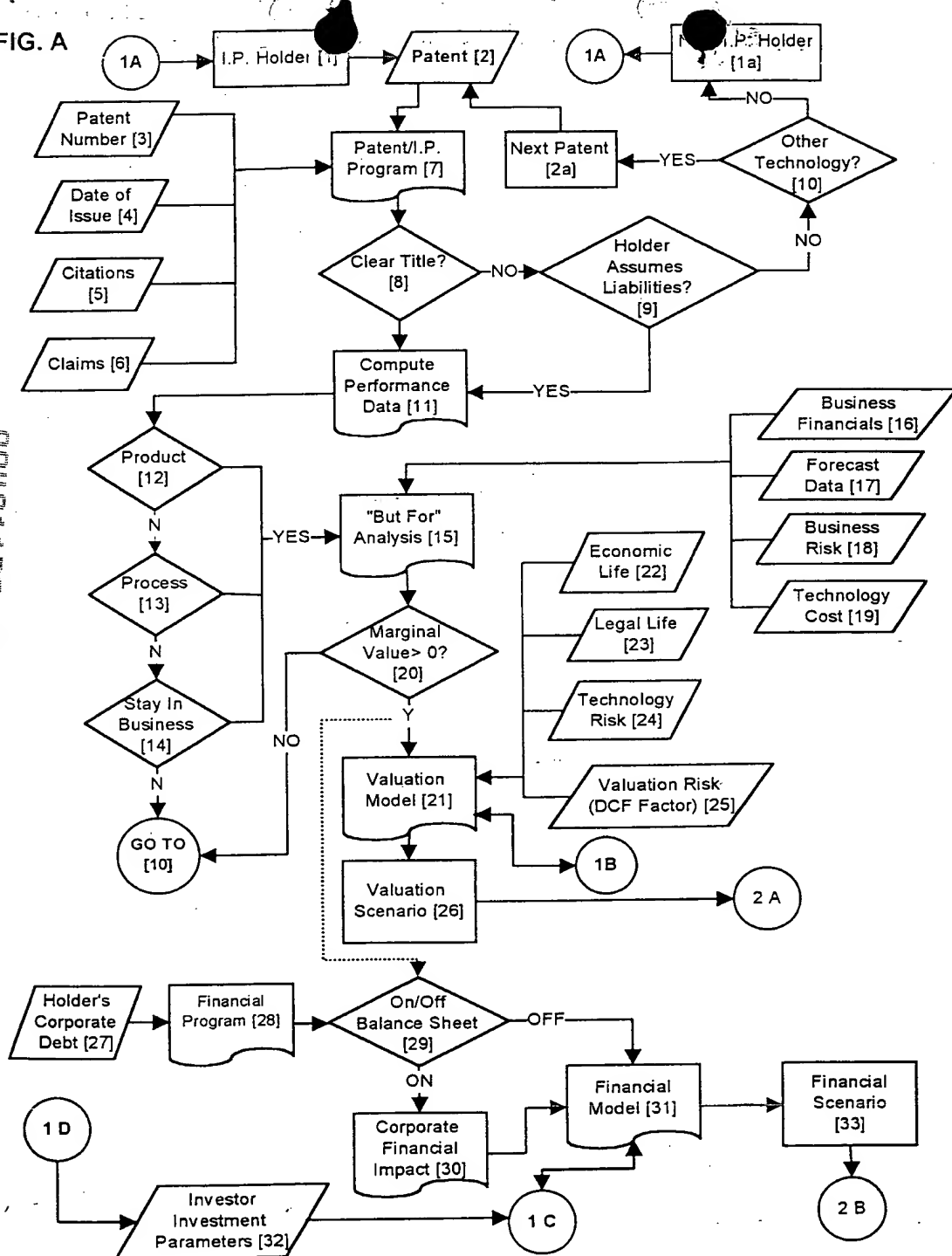
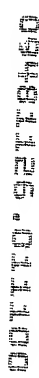


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INTELLECTUAL PROPERTY "POOLING TRUST" FLOW CHART

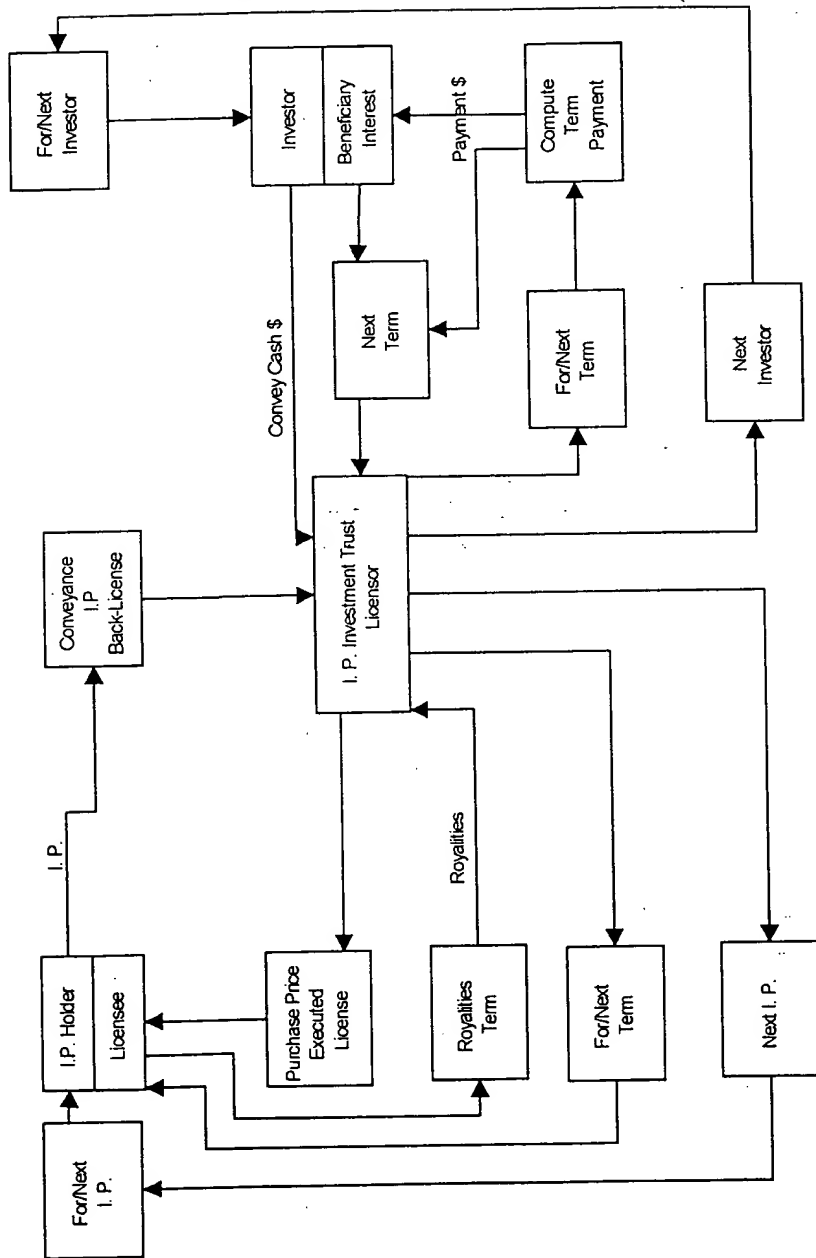


FIG. C